

Max Kulyk

CEO & Founder, Chicory Wealth

MEDIA KIT

About



Max Kulyk (he/him) is a self-proclaimed "anti-capitalist financial advisor" and a sought-after speaker, writer, and media contributor on the topics of ethical investing and values-aligned financial planning for politically progressive investors. He is also the author of "Integrating Money and Meaning: Practices for a Heart-Centered Life" and a regular contributor to *Kiplinger*.

As founder and CEO of Chicory Wealth, Max has spent 25 years providing financial life planning and socially conscious investment advice to individuals, families, and nonprofits. He has grown his solo practice into a $875M national firm with 25 team members.

Max is a CRPC® (Chartered Retirement Planning Counselor℠), a Chartered SRI Counselor™, and a member of the Financial Planning Association. Having earned a BA in political philosophy from West Chester (PA) State University and a Masters of Divinity from Candler School of Theology at Emory, Max considers financial planning a way to provide "pastoral care with money."

As Seen In...

CNN · InvestmentNews · Bankrate · USA TODAY · The Atlanta Journal-Constitution · The New York Times · BARRON'S · Kiplinger · GO BankingRates · Wealth Management.com · GREENMONEY Covering Sustainable Business and Impact Investing since 1992 · The Daily Upside* · KITCES.com

Areas of Expertise



Socially Conscious Investing
Money as a tool for justice and sustainability.

Community-Based Investing
Investing in transformative community impact.

Financial Life Planning
Integrating money and meaning.

Always Know What You Own
Avoiding *greenwashing* in your portfolio.

Ethical Investing for Nonprofits
Aligning your investments and mission.

Speaking Availability

- **Mainstage Keynote**
- **Panel Participant**
- **Panel Moderator**
- **Virtual/In-Person Workshops**

Contact

max@chicorywealth.com
(404) 294-5917
Media: chicory@greenrosepr.com

Chicory Wealth