

*This brochure supplement provides information about Jacob Edward Newcomer that supplements the M. Kulyk & Associates, LLC brochure. You should have received a copy of that brochure. Please contact Jacob Edward Newcomer if you did not receive M. Kulyk & Associates, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Jacob Edward Newcomer is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **Chicory Wealth**

Form ADV Part 2B – Individual Disclosure Brochure

*for*

**Jacob Edward Newcomer**

Personal CRD Number: 6526049

Investment Adviser Representative

M. Kulyk & Associates, LLC  
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UPDATED: 3/8/2021

## Item 2: Educational Background and Business Experience

**Name:** Jacob Edward Newcomer, CFP® **Born:** 1990

### **Educational Background and Professional Designations:**

#### **Education:**

BBA Finance and Management Information Systems, University of Georgia - 2013

#### **Professional Designations:**

**Certified Financial Planner (“CFP”)** - CFP certificants must pass the comprehensive CFP Certification Examination, pass CFP Board's Candidate Fitness Standards, agree to abide by CFP Board's Code of Ethics and Professional Responsibility which puts clients' interests first, and comply with the Financial Planning Practice Standards which spell out what clients should be able to reasonably expect from the financial planning engagement. In addition to completing courses that cover the financial planning topics required for CFP certification, a bachelor's degree (or higher), or its equivalent (in any discipline, from an accredited college or university) is required to attain CFP certification. The bachelor's degree requirement is a condition of initial certification; it is not a requirement to be eligible to take the CFP Certification Examination.

#### **Business Background:**

01/2018 - Present	Investment Advisory Representative M. Kulyk & Associates, LLC
07/2015 - 12/2017	Associate Financial Advisor Maggie Kulyk & Associates, a private wealth advisory practice of Ameriprise Financial, Inc.
07/2013 - 05/2015	Financial Analyst Siemens Industry, Inc.

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

### **Item 4: Other Business Activities**

Jacob Edward Newcomer is not engaged in any investment-related business or occupation (other than this advisory firm).

### **Item 5: Additional Compensation**

Jacob Edward Newcomer does not currently have any arrangements where he receives substantial economic benefit from someone other than a client for providing investment advice.

### **Item 6: Supervision**

As a representative of Maggie Kulyk & Associates, LLC, Jacob Newcomer is supervised by James Hadaway, the firm's Chief Compliance Officer. Mr. Hadaway is responsible for ensuring that Jacob Newcomer adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for James Hadaway is (513) 832-5477.