

This brochure supplement provides information about Rosanna Marie Neil that supplements the M. Kulyk & Associates, LLC dba Chicory Wealth brochure. You should have received a copy of that brochure. Please contact Margaret A Kulyk if you did not receive Chicory Wealth's brochure or if you have any questions about the contents of this supplement.

Additional information about Rosanna Marie Neil is also available on the SEC's website at www.adviserinfo.sec.gov.

Chicory Wealth

Form ADV Part 2B – Individual Disclosure Brochure

for

Rosanna Marie Neil

Personal CRD Number: 7467593

Investment Adviser Representative

Chicory Wealth
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<https://chicorywealth.com>

UPDATED: 9/25/2023

Item 2: Educational Background and Business Experience

Name: Rosanna Marie Neil **Born:** 1983

Education:

Juris Doctor, Harvard Law School – 2009

Bachelor of Arts, Howard University – 2005

Business Background:

10/2021 – Present Financial Advisor, Chicory Wealth

4/2019 – 9/2021 Policy Counsel, North American Marine Alliance

2/2018 – 3/2019 Policy Consultant, Self-employed

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Rosanna Marie Neil is not engaged in any investment-related business or occupation (other than this advisory firm).

Item 5: Additional Compensation

Rosanna Marie Neil does not currently have any arrangements where she receives substantial economic benefit from someone other than a client for providing investment advice.

Item 6: Supervision

Rosanna Marie Neil's advisory activities are supervised by James Hadaway, Chief Compliance Officer of Chicory Wealth. Mr. Hadaway is responsible for ensuring that Rosanna Marie Neil adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for James Hadaway is (513) 832-5477.