



Maggie Kulyk

Chicory Wealth CEO & Founder



Maggie Kulyk is the CEO and Founder of Chicory Wealth, a fee-only private wealth advisory practice with the aim of helping clients “integrate money and meaning.” She is also an author, speaker, and frequent advisor on the subject of sustainable and values investing and financial life planning.

Maggie graduated summa cum laude with a BA in political philosophy from West Chester (PA) State University, then worked for six years in her family’s manufacturing business. She went on to receive an MDiv from Candler School of Theology at Emory University and finished ABD from the Graduate School of Religion at Emory. She started in the financial industry in 2002 and soon after opened Maggie Kulyk and Associates, which

became Chicory Wealth in 2018. She is a CRPC[®] (Chartered Retirement Planning CounselorSM), a Chartered SRI CounselorTM, and a member of the Financial Planning Association and the Life Planning Institute. She has attended the Barron’s Women Advisors Summit and the Barron’s Independent Advisor Summit, both invitation-only conferences for advisors in the United States. She is on the board of the national Women Donors Network.

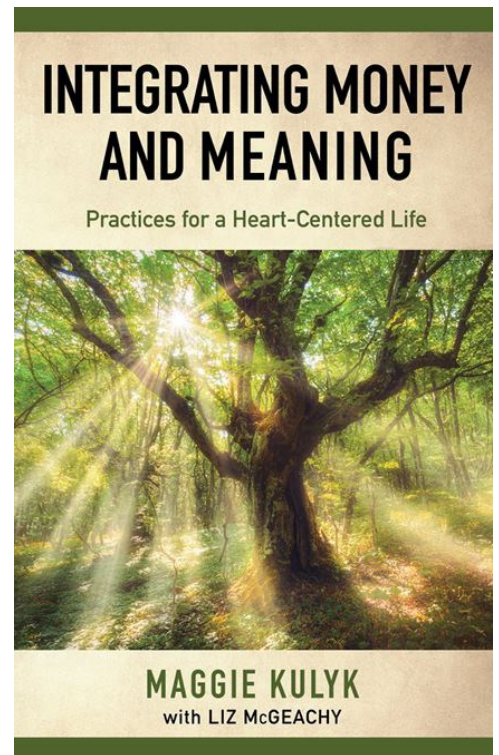
She is married to Dr. Wendy Farley, professor of Christian spirituality and director of the Christian Spirituality Program at San Francisco Theological Seminary. They have four children and a cotton de tular named Teddy. Maggie is also a competitive pickleball player.

CONTACT

AUTHOR

For those who want to delve deeply into their relationship with money, **Integrating Money and Meaning: Practices for a Heart-Centered Life** is the guide.

We all exist inside society’s complex, all-encompassing money system, but we rarely talk about it in an honest, self-reflective way. Is it possible to live within this system with integrity and meaning – to find a deeper connection to the “heart”? The answer is YES, and **Integrating Money and Meaning** can help. Using her own story and the stories of others she has met during her many years doing “pastoral care with money” for both individuals and spiritual communities, Maggie Kulyk offers a personal and honest look at the influence of money on her own life as well as the broader society. She then provides practices for bringing money out of the shadows, healing its wounds, and creating a new relationship with money based on our true “heart.” Seeing our relationship with money as central to the spiritual path helps create a more balanced, healthy life for ourselves, our families, our communities, and the planet.



The book can also be purchased with a companion workbook for completing the suggested practices. Both can be purchased through www.integratingmoneyandmeaning.com.

SPEAKER

POPULAR TOPICS INCLUDE:

- Money and Meaning: How to integrate your values with your money life
- Sustainable Investing: How to invest for a more just and sustainable world
- Trust-Based Philanthropy: How you can use your resources for progressive social change
- Authenticity in Investing: Know what you own and why you own it, and avoid greenwashing
- Financial Life Planning: Why it’s important to have a guide in difficult as well as joyful times
- Values Investing for Non-profits: How to align your non-profit endowment with your mission

APPEARANCES AND INTERVIEWS



The New York Times

CQ Roll Call

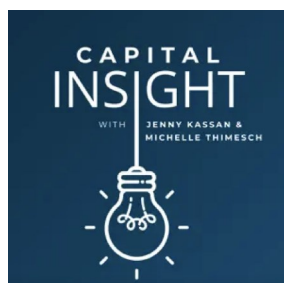
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