## Maggie Kulyk Chicory Wealth CEO & Founder



Maggie Kulyk is the CEO and Founder of Chicory Wealth, a fee -only private wealth advisory practice with the aim of helping clients "integrate money and meaning." She is also an author, speaker, and frequent advisor on the subject of sustainable and values investing and financial life planning.

Maggie has a BA in political philosophy from West Chester (PA) State University and an MDiv from Candler School of Theology at Emory University, finishing ABD from the Graduate School of Religion at Emory. She started in the financial industry in 2002 and soon after opened Maggie Kulyk and Associates, which became Chicory Wealth in 2018. She is a CRPC® (Chartered Retirement Planning Counselor<sup>SM</sup>), a Chartered SRI Counselor<sup>TM</sup>, and a member of the Financial Planning Association. She is also the author of *Integrating Money and Meaning: Practices for a Heart-Centered Life*.

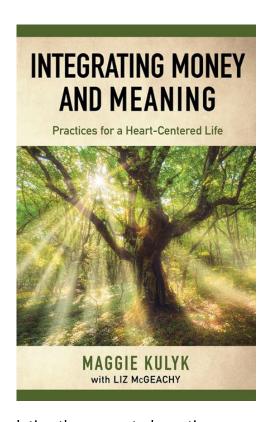
She is married to Dr. Wendy Farley, professor of Christian spirituality and director of the Christian Spirituality Program at San Francisco Theological Seminary. They have four children and a coton de tulear named Teddy. Maggie is also a competitive pickleball player.

#### **CONTACT**

### **AUTHOR**

For those who want to delve deeply into their relationship with money, **Integrating Money and Meaning: Practices for a Heart-Centered Life** is the guide.

We all exist inside society's complex, all-encompassing money system, but we rarely talk about it in an honest, self-reflective way. Is it possible to live within this system with integrity and meaning – to find a deeper connection to the "heart"? The answer is YES, and Integrating Money and Meaning can help. Using her own story and the stories of others she has met during her many years doing "pastoral care with money" for both individuals and spiritual communities, Maggie Kulyk offers a personal and honest look at the influence of money on her own life as well as the broader society. She then provides practices for bringing money out of the shadows, healing its wounds, and creating a new relationship with money based on our true "heart." Seeing our relationship with money as central to the spiritual path helps create a more balanced, healthy life for ourselves, our families, our communities, and the planet.



The book can also be purchased with a companion workbook for completing the suggested practices. Both can be purchased through <a href="https://www.integratingmoneyandmeaning.com">www.integratingmoneyandmeaning.com</a>.

### **SPEAKER**

#### **POPULAR TOPICS INCLUDE:**

- Money and Meaning: How to integrate your values with your money life
- Sustainable Investing: How to invest for a more just and sustainable world
- Trust-Based Philanthropy: How you can use your resources for progressive social change
- Authenticity in Investing: Know what you own and why you own it, and avoid greenwashing
- Financial Life Planning: Why it's important to have a guide in difficult as well as joyful times
- Values Investing for Non-profits: How to align your non-profit endowment with your mission

# APPEARANCES AND INTERVIEWS



The New York Times















## **Bankrate**



The Atlanta Journal-Constitution





