

Max Kulyk

CEO & Founder, Chicory Wealth

Areas of Expertise:

- **Socially Conscious Investing** - Money as a tool for justice and sustainability.
- **Community-Centered Philanthropy** - Giving strategies for progressive social change.
- **How to avoid ESG “Greenwashing”** - Know exactly what you own and learn about social impact screening.
- **“Financial Life Planning”** - The importance of financial guidance in both joyful and difficult times.
- **Values Investing for Non-profits** - Strategies to align your non-profit endowment with your mission.



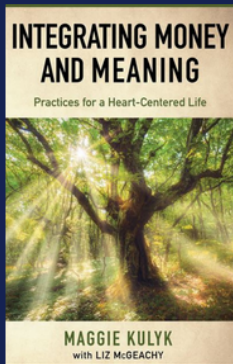
Max Kulyk (he/they)

Max Kulyk is the CEO and Founder of Chicory Wealth, a fee-only private wealth advisory practice with the aim of helping people align money with their social justice values. He is a speaker, wealth contributor to Kiplinger.com, and advisor to individuals and nonprofits on the subject of sustainable and values-aligned investing. He is also the author of the book, “Integrating Money and Meaning.”

Max earned a BA in political philosophy from West Chester (PA) State University and a Master’s of Divinity from Candler School of Theology at Emory University. He started in the financial industry in 2002 and opened a private practice which later became Chicory Wealth in 2018 and now operates nationally. Max is a CRPC® (Chartered Retirement Planning CounselorSM), a Chartered SRI CounselorTM, and a member of the Financial Planning Association.

Max is married to Dr. Wendy Farley, professor of Christian spirituality and director of the Christian Spirituality Program at San Francisco Theological Seminary. They have four children and a cotton de tular named Teddy. Max is also a competitive pickleball player.

About “Integrating Money and Meaning”



[Learn More.](#)

Using his own story and the stories of others he has met along his journey, Max (“Maggie”) Kulyk offers a personal and honest look at the influence of money on his own life as well as the broader society. He gives readers real-life practices for bringing money out of the shadows, healing its wounds, and creating a new relationship with money as a central part of a spiritual path to create a more balanced, healthy life for ourselves, our families, our communities, and the planet.

Media Appearances:



InvestmentNews

Wealth Management.com

The New York Times



GO BankingRates

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GREENMONEY[™]
Covering Sustainable Business and Impact Investing since 1992

The Daily Upside*

The Atlanta Journal-Constitution

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